



Mediterranean Action Plan Barcelona Convention



CALL FOR CONSULTANTS N°41/2024_SPA/RAC_SAPBIO

TERMS OF REFERENCE FOR THE PROVISION CONSULTING SERVICES

POST 2020 SAPBIO Mid Term Assessment

Western Mediterranean Sub-region Expert

October 2024

A. TECHNICAL SPECIFICATIONS

1. CONTEXT

1.1. SPA/RAC, 30 years of action for the Mediterranean

The Specially Protected Areas Regional Activity Centre (SPA/RAC) was established by the Contracting Parties to the Barcelona Convention in order to assist the Mediterranean countries in implementing the Protocol concerning Specially Protected Areas and Biological Diversity in the Mediterranean (SPA/BD Protocol) of the Barcelona Convention. Tunisia has been hosting the Centre since its establishment in 1985. The Centre works under the auspices of the United Nations Environment Programme / Mediterranean Action Plan (UNEP/MAP) - Barcelona Convention Secretariat, based in Athens, Greece.

SPA/RAC's main objective is to contribute to the protection, preservation and sustainable management of marine and coastal biological diversity in the Mediterranean and, in particular, the creation and effective management of marine and coastal areas of particular natural and cultural value and the conservation of threatened and endangered species of flora and fauna in the Mediterranean.

For more information, please consult: <u>www.spa-rac.org</u>.

1.2. CONTEXT

The Post-2020 Strategic Action Programme for the Conservation of Biodiversity and Sustainable Management of Natural Resources in the Mediterranean Region (<u>Post-2020</u> <u>SAPBIO</u>), adopted by the 22nd Conference of the Parties (CoP22) through <u>Decision IG.25/11</u>, sets a comprehensive framework aimed at preserving and restoring biodiversity across the region by 2030. In alignment with <u>Decision IG.26/5</u> of CoP23, the Regional Activity Centre for Specially Protected Areas (SPA/RAC) is tasked with conducting a mid-term evaluation of the Post-2020 SAPBIO to assess the collective progress made by the Contracting Parties.

This monitoring process must be fully in line with Chapter 7 "SAPBIO implementation and monitoring progress" of the POST 2020 SAPBIO and related articles of the <u>Decision IG.25/11</u> and <u>Decision IG.26/5</u>.

The evaluation will engage key stakeholders, including Contracting Parties, UNEP/MAP components, and members of the SAPBIO Advisory Committee and the SAPBIO National Correspondents, to ensure a comprehensive and participatory review process.

2. OBJECTIVE

The primary objective of this consultancy is to implement the mid-term assessment of the Post-2020 SAPBIO, focusing on the evaluation of progress towards the 2025, 2027, and 2030 targets across the Mediterranean region. The consultancy aims to provide a detailed analysis of the implementation status of SAPBIO's Targets and Actions, as outlined in Annex III of the Post-2020 SAPBIO. The evaluation will identify key accomplishments, assess gaps in

achieving the objectives, and propose strategic adjustments to ensure that the Post-2020 SAPBIO remains on track to meet its 2030 goals. The outputs of this consultancy will inform the discussions at the 24th Conference of the Parties (CoP24) and will serve as a basis for refining national and regional biodiversity conservation strategies.

Specifically, the evaluation will:

- Assess the Current Status of each priority action within the Post-2020 SAPBIO framework by evaluating progress based on quantitative and qualitative indicators set for 2025.
- Provide a Comparison to 2027 Goals, analyzing whether the targets for 2027 have been achieved or if notable progress has been made toward their attainment.
- Identify the Path to 2030, highlighting areas that require additional efforts to meet the 2030 targets and outlining approaches to accelerate progress across the Mediterranean region.
- Formulate Strategic and Actionable Recommendations, based on the mid-term assessment, to improve the effective implementation of the Post-2020 SAPBIO programme. These recommendations will address identified achievements, challenges, and gaps, and outline necessary adjustments to ensure the achievement of the 2030 targets.

Additionally, the evaluation will need to apply indicators to monitor and measure progress towards the targets for 2025, 2027, and 2030. This framework will facilitate continuous assessment and adaptive management, providing a structured approach to tracking progress and achievements over time. Indeed, this consultancy will establish an evaluation approach and utilize it for the mid-term assessment. This evaluation approach will also serve as a model for future assessments planned by the Post-2020 SAPBIO.

In particular, the Targets and Action that will serve as indicators of the implementation progress are:

Goal 1: Reduce the threats to biodiversity

Objective: Strengthen conservation and protection efforts to preserve biodiversity and ecosystems in the Mediterranean.

Key areas of focus within Goal 1 (1-15):

- 1. SPECIES AND HABITATS PLANS
- 2. SPECIES RECOVERY
- 3. MARITIME TRAFFIC
- 4. NIS/IAS COMMITMENT
- 5. NIS/IAS CAPACITY
- 6. NIS/IAS CONTROL
- 7. LITTER
- 8. EIA/SEA
- 9. WIND ENERGY
- 10. MINERALS

- 11. SPATIAL PLANNING
- 12. RESTORATION
- 13. CLIMATE CHANGE
- 14. GOOD ENVIRONMENTAL STATUS
- 15. MCPAs AND OECMs

Assessment Criteria:

• Current Status: Evaluate the progress made on each start-up action since the adoption of the Post-2020 SAPBIO framework in 2021 based on quantitative and qualitative indicators for each priority action 1 to 15.

• Comparison to 2027 Goals: Assess whether the targets set for 2027 have been achieved or if progress has been made towards their attainment based on quantitative and qualitative indicators for each priority action 1 to 15.

• Path to 2030: Identify areas requiring additional efforts to meet the targets set for 2030 and outline strategies to accelerate progress based on quantitative and qualitative indicators for each priority action 1 to 15.

Goal 2: Ensure that biodiversity is preserved and maintained or enhanced to meet people's needs

Objective: Enhance monitoring and assessment capabilities to evaluate the status and trends of biodiversity in the Mediterranean.

Key areas of focus within Goal 2 (16-31):

- 16. BIODIVERSITY PLATFORM
- **17. INVERTEBRATES**
- 18. VERTEBRATES
- 19. HABITATS
- 20. NIS/IAS DATABASE
- 21. OVERFISHING and IUU
- 22. BY-CATCH
- 23. SMALL SCALE FISHERIES
- 24. AQUACULTURE
- 25. TOURISM
- 26. INTEGRATING BIODIVERSITY
- 27. STREAMLINE Post-2020 SAPBIO
- 28. POLITICAL WILL AND COORDINATION
- **29. STAKEHOLDER PARTICIPATION**

30. TOP-DOWN AND BOTTOM-UP SCALING OF INTERNATIONAL COMMITMENTS

31. COMPLIANCE AND ENFORCEMENT

Assessment Criteria:

• Current Status: Evaluate the progress made on each start-up action since the adoption of the Post-2020 SAPBIO framework in 2021 based on quantitative and qualitative indicators for each priority action 16 to 31.

• Comparison to 2027 Goals: Assess whether the targets set for 2027 have been achieved or if progress has been made towards their attainment based on quantitative and qualitative indicators for each priority action 16 to 31.

• Path to 2030: Identify areas requiring additional efforts to meet the targets set for 2030 and outline strategies to accelerate progress based on quantitative and qualitative indicators for each priority action 16 to 31.

Goal 3: Enable transformative change through the implementation of tools and solutions

Objective: Strengthen collaboration and capacity building initiatives to support biodiversity conservation efforts across the Mediterranean region.

Key areas of focus within Goal 3 (32-42):

- 32. IMAP Refinement
- 33. IMAP Implementation
- 34. Post-2020 SAPBIO Monitoring
- 35. Support to Run the SAPBIO
- 36. Capacity Building for the Post-2020 SAPBIO at National Level
- 37. Networking
- 38. Awareness
- 39. Outreach and Education
- 40. Employment
- 41. Sustainable Funding
- 42. Cooperation

Assessment Criteria:

• Current Status: Evaluate the progress made on each start-up action since the adoption of the Post-2020 SAPBIO framework in 2021 based on quantitative and qualitative indicators for each priority action 32 to 42.

- Comparison to 2027 Goals: Assess whether the targets set for 2027 have been achieved or if progress has been made towards their attainment based on quantitative and qualitative indicators for each priority action 32 to 42.
- Path to 2030: Identify areas requiring additional efforts to meet the targets set for 2030 and outline strategies to accelerate progress based on quantitative and qualitative indicators for each priority action 32 to 42.

3. TASKS AND EXPECTED RESULTS

3.1. Recruitment and Composition of the Expert Team

SPA/RAC will recruit a team of 5 international experts to jointly conduct the mid-term assessment of the Post-2020 SAPBIO in close concertation with SPA/RAC team and the assistance of SAPBIO Advisory Committee and the SAPBIO National Correspondents. The team will consist of:

- Lead Team Expert: Responsible for coordinating the overall assessment and compilation of information, including a focus on governance and policy topics.
- Western Mediterranean Sub-region Expert: Focused on the assessment of the Western Mediterranean area.
- **Ionian Sea and Central Mediterranean Sub-region Expert**: Focused on the assessment of the Ionian Sea and Central Mediterranean area.
- Adriatic Sea Sub-region Expert: Focused on the assessment of the Adriatic Sea area.

• Aegean Sea and Levantine Basin Sub-region Expert: Focused on the assessment of the Aegean Sea and Levantine Basin area.

The subregions are as follows:



	IONIAN SEA AND		
WESTERN MEDITERRANEAN	CENTRAL MEDITERRANEAN	ADRIATIC SEA	AEGEAN SEA AND LEVANTINE BASIN
Algeria	Greece	Albania,	Cyprus
Spain	Italy	Bosnia and Herzegovina,	Egypt
France	Libya	Croatia,	Greece
Italy	Malta	Italy,	Israel
Morocco	Tunisia	Montenegro	Lebanon
Monaco		Slovenia	Türkiye
Tunisia			Syria

Tasks are as follow:

1. Lead Team Expert

- Responsibilities and Tasks:
 - **Coordination**: Lead and coordinate the assessment team, ensuring effective communication and collaboration among all experts.
 - **Technical Meetings**: Organize and facilitate dedicated technical meetings, ensuring all relevant stakeholders are engaged and informed.
 - **Questionnaire Preparation**: Develop a comprehensive questionnaire based on Annex III of the Post-2020 SAPBIO. Coordinate with other experts to ensure the questionnaire covers all necessary aspects.
 - **Questionnaire Circulation**: Manage the circulation of the questionnaire to Contracting Parties and partners. Compile and analyze responses.

- Data Collection and Analysis: Oversee the collection, analysis, and synthesis of data related to the implementation of the Post-2020 SAPBIO. Ensure data is comprehensive and accurate.
- **Document Review**: Conduct an in-depth review of relevant documents and reports to provide a solid foundation for the assessment.
- Stakeholders Engagement: Engage with Barcelona Convention contracting parties, UNEP/MAP components, and other stakeholders, including SAPBIO National Correspondents and the SAPBIO Advisory Committee, to gather input and validate findings.
- Reporting: Compile and draft the final mid-term assessment report, including governance and policy-related recommendations based on the assessment findings.
- **Follow-up**: Provide guidance on necessary follow-up actions to ensure the achievement of the Post-2020 SAPBIO objectives by 2030, including addressing key gaps and challenges identified during the assessment.

2. Western Mediterranean Sub-region Expert

- **Responsibilities and Tasks**:
 - **Data Collection**: Collect and analyze data on the implementation of the Post-2020 SAPBIO in the Western Mediterranean sub-region.
 - **Progress Assessment**: Assess progress towards the targets and actions within Goals 1, 2, and 3 as they pertain to this sub-region.
 - **Gap Analysis**: Identify gaps in the current implementation and provide recommendations to enhance progress toward the 2030 objectives.
 - **Questionnaire Input**: Provide input and regional-specific questions for the questionnaire based on Annex III of the Post-2020 SAPBIO.
 - Stakeholders Engagement: Engage with local stakeholders, including national correspondents and focal points, to gather insights and validate findings.
 - **Reporting**: Contribute to the drafting of the mid-term assessment report with specific focus on the Western Mediterranean sub-region.
 - **Follow-up**: Suggest follow-up actions and strategies to address identified gaps and accelerate progress towards the targets.
- 3. Adriatic Sea Sub-region Expert (Object of the present call)
 - **Responsibilities and Tasks**:
 - **Data Collection**: Collect and analyze data on the implementation of the Post-2020 SAPBIO in the Adriatic Sea sub-region.
 - **Progress Assessment**: Assess progress towards the targets and actions within Goals 1, 2, and 3 as they pertain to this sub-region.

- **Gap Analysis**: Identify gaps in the current implementation and provide recommendations to enhance progress toward the 2030 objectives.
- **Questionnaire Input**: Provide input and regional-specific questions for the questionnaire based on Annex III of the Post-2020 SAPBIO.
- Stakeholders Engagement: Engage with local stakeholders, including national correspondents and focal points, to gather insights and validate findings.
- **Reporting**: Contribute to the drafting of the mid-term assessment report with specific focus on the Adriatic Sea sub-region.
- **Follow-up**: Suggest follow-up actions and strategies to address identified gaps and accelerate progress towards the targets.

4. Aegean Sea and Levantine Basin Sub-region Expert

- Responsibilities and Tasks:
 - **Data Collection**: Collect and analyze data on the implementation of the Post-2020 SAPBIO in the Aegean Sea and Levantine Basin sub-region.
 - **Progress Assessment**: Assess progress towards the targets and actions within Goals 1, 2, and 3 as they pertain to this sub-region.
 - **Gap Analysis**: Identify gaps in the current implementation and provide recommendations to enhance progress toward the 2030 objectives.
 - **Questionnaire Input**: Provide input and regional-specific questions for the questionnaire based on Annex III of the Post-2020 SAPBIO.
 - Stakeholders Engagement: Engage with local stakeholders, including national correspondents and focal points, to gather insights and validate findings.
 - **Reporting**: Contribute to the drafting of the mid-term assessment report with specific focus on the Aegean Sea and Levantine Basin sub-region.
 - **Follow-up**: Suggest follow-up actions and strategies to address identified gaps and accelerate progress towards the targets.

5. Ionian Sea and Central Mediterranean Sub-region Expert

• Responsibilities and Tasks:

- Data Collection: Collect and analyze data on the implementation of the Post-2020 SAPBIO in the Ionian Sea and Central Mediterranean subregion.
- **Progress Assessment**: Assess progress towards the targets and actions within Goals 1, 2, and 3 as they pertain to this sub-region.
- **Gap Analysis**: Identify gaps in the current implementation and provide recommendations to enhance progress toward the 2030 objectives.

- **Questionnaire Input**: Provide input and regional-specific questions for the questionnaire based on Annex III of the Post-2020 SAPBIO.
- **Stakeholders Engagement**: Engage with local stakeholders, including national correspondents and focal points, to gather insights and validate findings.
- **Reporting**: Contribute to the drafting of the mid-term assessment report with specific focus on the Ionian Sea and Central Mediterranean sub-region.
- **Follow-up**: Suggest follow-up actions and strategies to address identified gaps and accelerate progress towards the targets.

3.2. Overall Expected Results

- Establishment of a standardized evaluation approach to be used for both the current mid-term assessment and future assessments as outlined in the Post-2020 SAPBIO.
- A comprehensive mid-term assessment report that evaluates the progress of the Post-2020 SAPBIO's Targets and Actions towards the 2025, 2027, and 2030 goals.
- Identification of key accomplishments and gaps in the implementation of the Post-2020 SAPBIO, with a particular focus on Mediterranean action plans listed under the SPA/BD Protocol, given the SAPBIO's alignment with the ECAP/IMAP.
- Recommendations for strategic adjustments to ensure that the Post-2020 SAPBIO remains on track.

3.3. Specific Tasks and Expected Results for Each Expert

- Lead Team Expert :
 - Coordinate the overall assessment process, ensuring alignment with the objectives of the Post-2020 SAPBIO, including milestones for 2025, 2027, and 2030.
 - Develop and validate the assessment methodology and questionnaire in collaboration with SPA/RAC, ensuring it is suited for both regional and subregional analyses, and based on established indicators and SAPBIO Targets and Actions.
 - **Oversee and support the work of sub-regional experts**, providing guidance and ensuring consistency and harmonization across sub-regional reports, particularly in terms of methodology, data use, and interpretation.
 - Integrate inputs from sub-regional experts into a single comprehensive regional report, paying particular attention to cross-cutting issues, governance, and policy aspects, while ensuring the final report addresses progress, gaps, and recommendations for 2025, 2027, and 2030 goals.

- Provide direct inputs on governance and policy topics, ensuring these are addressed effectively in both the sub-regional assessments and the overall regional report.
- **Facilitate the organization of and participate in online meetings** with Contracting Parties, regional partners, and other stakeholders to gather additional information, validate findings, and ensure stakeholder engagement throughout the assessment process.
- **Provide leadership during meetings** to ensure the integration of sub-regional findings and alignment with SAPBIO's overarching objectives.
- **Ensure quality control and timely submission** of the final assessment report to SPA/RAC, ensuring all inputs are coherent and actionable.

• Western Mediterranean Sub-region Expert:

- Conduct an assessment of the **Western Mediterranean** sub-region, analyzing progress on relevant Targets and Actions based on established indicators.
- Prepare a sub-regional report that details accomplishments, challenges, identifies critical gaps, and suggests actionable steps for this sub-region.
- Ensure findings are incorporated into the broader regional assessment report through collaboration with the Lead Team Expert and the other sub-regional experts.
- o Participate and contribute to meetings when necessary.
- Adriatic Sea Sub-region Expert (Object of the present call):
 - Conduct an assessment of the **Adriatic Sea** sub-region, analyzing progress on relevant Targets and Actions based on established indicators.
 - Prepare a sub-regional report that details accomplishments, challenges, identifies critical gaps, and suggests actionable steps for this sub-region.
 - Ensure findings are incorporated into the broader regional assessment report through collaboration with the Lead Team Expert and the other sub-regional experts.
 - o Participate and contribute to meetings when necessary.
- Aegean Sea and Levantine Basin Sub-region Expert:
 - Conduct an assessment of the Aegean Sea and Levantine Basin sub-region, analyzing progress on relevant Targets and Actions based on established indicators.
 - Prepare a sub-regional report that details accomplishments, challenges, identifies critical gaps, and suggests actionable steps for this sub-region.
 - Ensure findings are incorporated into the broader regional assessment report through collaboration with the Lead Team Expert and the other sub-regional experts.

- o Participate and contribute to meetings when necessary.
- Ionian Sea and Central Mediterranean Sub-region Expert:
 - Conduct an assessment of the **Ionian Sea and Central Mediterranean** subregion, analyzing progress on relevant Targets and Actions based on established indicators.
 - Prepare a sub-regional report that details accomplishments, challenges, identifies critical gaps, and suggests actionable steps for this sub-region.
 - Ensure findings are incorporated into the broader regional assessment report through collaboration with the Lead Team Expert and the other sub-regional experts.
 - o Participate and contribute to meetings when necessary.

Task/Responsibility	Lead Team Expert	Sub-regional Experts
Questionnaire Development	- Coordinate with sub-	Western Mediterranean
and Validation	regional experts to design a	Expert
	comprehensive questionnaire based on Annex III of the Post-2020 SAPBIO. - Submit the draft to SPA/RAC for review and incorporate feedback.	 Provide input and regional- specific questions based on Annex III. Adriatic Sea Expert Provide input and regional- specific questions based on Annex III. Aegean Sea and Levantine Basin Expert Provide input and regional- specific questions based on Annex III. Ionian Sea and Central Mediterranean Expert Provide input and regional- specific questions based on
		Annex III.
Questionnaire Dissemination	Oversee the online survey setup and its circulation to Contracting Parties and regional partners.	All Sub-regional Experts - Engage with local stakeholders for inputs.
Data Collection and Analysis	Oversee data collection to ensure it is comprehensive and accurate. - Facilitate coordination among sub-regional experts to avoid duplication of efforts.	Western Mediterranean Expert - Collect and analyze data on the implementation of the Post-2020 SAPBIO. - Assess progress towards Goals 1, 2, and 3. Adriatic Sea Expert - Collect and analyze data on

The table below provides a summary of the tasks and results outlined above

		the implementation of the Post-2020 SAPBIO. - Assess progress towards Goals 1, 2, and 3. Aegean Sea and Levantine Basin Expert - Collect and analyze data on the implementation of the Post-2020 SAPBIO. - Assess progress towards Goals 1, 2, and 3. Ionian Sea and Central Mediterranean Expert - Collect and analyze data on the implementation of the Post-2020 SAPBIO. - Assess progress towards Goals 1, 2, and 3.
Gap Analysis	Provide guidance on identifying gaps in implementation and follow- up actions.	All Sub-regional Experts - Identify gaps in implementation and provide tailored recommendations.
Sub-regional Reporting	Compile and draft the final regional report, ensuring integration of sub-regional findings including fproposed ollow-up actions for achieving objectives by 2030. - Ensure quality control of the final report.	Western Mediterranean Expert - Draft a mid-term assessment report focusing on the Western Mediterranean including follow-up actions to address identified gaps. Adriatic Sea Expert - Draft a mid-term assessment report focusing on the Adriatic Sea including follow-up actions to address identified gaps Aegean Sea and Levantine Basin Expert - Draft a mid-term assessment report focusing on the Aegean Sea and Levantine Basin including follow-up actions to address identified gaps Ionian Sea and Central Mediterranean Expert - Draft a mid-term assessment report focusing on the Aegean Sea and Levantine Basin including follow-up actions to address identified gaps Ionian Sea and Central Mediterranean Expert - Draft a mid-term assessment report focusing on the Ionian Sea and Central Mediterranean including follow-up actions to address identified gaps

Key SAPBIO Documentation :

- POST 2020 SAPBIO
- POST 2020 MCPA and OECM strategy
- CONSERVATION OF MARINE AND COASTAL BIODIVERSITY IN THE WESTERN MEDITERRANEAN SUB-REGION BY 2030 AND BEYOND
- <u>CONSERVATION OF MARINE AND COASTAL BIODIVERSITY IN THE **ADRIATIC** <u>SEA SUB-REGION BY 2030 AND BEYOND</u></u>
- CONSERVATION OF MARINE AND COASTAL BIODIVERSITY IN THE AEGEAN SEA AND LEVANTINE BASIN SUBREGION BY 2030 AND BEYOND
- CONSERVATION OF MARINE AND COASTAL BIODIVERSITY IN THE IONIAN SEA AND CENTRAL MEDITERRANEAN SUB-REGION BY 2030 AND BEYOND
- Decision IG.25/11
- Decision IG.26/5

4. TIME DURATION OF THE CONTRACT, DELIVERABLES & TIMELINE

The Western Mediterranean Sub-region Expert will be contracted for a period of seven (7) months, during which an estimated effort of 25 working days is expected. Key deliverables include:

Delivrable	Deadline							
Draft Methodology/Questionnaire:	To be submitted 15 days after the start of the contract.							
Final Methodology/Questionnaire	To be finalized no later than the end of week 5							
incorporating feedback from	after the contract signature,							
SPA/RAC and its								
partners/Contracting Parties.								
Western Mediterranean Sub-regional	To be submitted by the end of week 16 after the							
and regional Mid-term Assessment	signature							
Draft Reports (Draft 1):								
Revised Western Mediterranean Sub-	To be submitted 7 days after receiving							
regional and Regional Mid-term	feedback from SPA/RAC, but no later than the							
Assessment Reports (Draft 2):	end of week 19 after the contract signature.							
Final Draft Mid-term Assessment	To be submitted following the SAPBIO Advisory							
Report:	Committee meeting and the National							
	Correspondents meeting, but no later than the							
	end of week 24 after the contract signature.							

5. SKILLS AND EXPERIENCE REQUIRED OF CONSULTANT

Expert for the Western Mediterranean Sub-region

Objective: To conduct the assessment in the Western Mediterranean sub-region, focusing on the specific challenges and progress in this area.

Qualifications:

- In-depth knowledge of biodiversity and conservation issues in the Western Mediterranean.
- Experience in evaluating progress and identifying gaps in conservation initiatives.
- Good knowledge of the principles and methods for evaluating strategic frameworks, particularly in international and environmental contexts
- Strong analytical skills and ability to communicate findings effectively.
- Strong analytical skills and ability to communicate findings effectively.
- Proven collaboration with regional organizations and stakeholders.
- Familiarity with the Post-2020 SAPBIO framework.
- Proficiency in English is required. Knowledge of other UN languages, such as French or Spanish, is an asset. Familiarity with dominant regional languages in the Western Mediterranean is advantageous.

6. Proposed Methodology

The Mid-Term Assessment of the Post-2020 SAPBIO will be executed through a structured and collaborative process, ensuring a comprehensive and accurate evaluation across the Mediterranean region. The assessment will focus on four specific sub-regions: the Western Mediterranean, Adriatic Sea, Aegean Sea and Levantine Basin, and Ionian Sea and Central Mediterranean. The methodology involves the following steps:

a. Questionnaire Development and Validation

- **Coordination**: The Lead Expert, in collaboration with the Sub-regional Experts, will design a comprehensive questionnaire. This questionnaire will be developed based on Annex III of the Post-2020 SAPBIO, ensuring alignment with the framework's objectives for 2025, 2027, and 2030.
- Consultation with SPA/RAC: The draft questionnaire will be submitted to SPA/RAC for review and validation. SPA/RAC will ensure that the draft questionnaire will also be shared online with the SAPBIO Advisory Committee and National Correspondents to obtain additional feedback before finalization. Feedback will be incorporated to ensure that the questionnaire accurately reflects the assessment needs and objectives.

b. Questionnaire Dissemination

- **Online Survey Setup**: Once the questionnaire is validated, it will be deployed using an online survey form. SPA/RAC will be responsible for developing and configuring the survey to ensure it meets the assessment needs and allows for the attachment of relevant documents or references as required.
- **Targeted Circulation**: The online survey will be circulated to Barcelona Convention Contracting Parties, including Focal Points and SAPBIO National Correspondents.

Additionally, it will be distributed to regional partners, particularly those within the SAPBIO Advisory Committee.

c. Sub-regional Data Collection and Analysis

Each Sub-regional Expert (Western Mediterranean Sub-region, Ionian Sea and Central Mediterranean Sub-region, Adriatic Sea Sub-region, Aegean Sea and Levantine Basin Sub-region,) will be responsible for gathering data from stakeholders within their designated sub-region, focusing on specific conservation challenges and progress related to the Post-2020 SAPBIO goals. This work includes engaging with local stakeholders, such as national correspondents and focal points, through online meetings and consultations to gain deeper insights and validate the data collected.

Since some Contracting Parties are involved in more than one subregion, coordination among Sub-regional Experts and the lead expert will be crucial to prevent duplication of data requests to these countries. This coordination will also facilitate the appropriate use of the data collected for each subregion, ensuring consistency and alignment with the Post-2020 SAPBIO goals.

d. Sub-regional Reporting

- **Drafting of Sub-regional Reports**: Each expert will prepare a detailed mid-term assessment report for their respective sub-region. These reports will highlight key accomplishments, gaps, and provide tailored recommendations for achieving the 2030 objectives. The structure of each sub-regional report shall align with a format agreed upon with SPA/RAC to ensure consistency.
- **Review and Feedback**: The sub-regional reports will be reviewed by SPA/RAC to ensure consistency, accuracy, and relevance to the overarching goals of the Post-2020 SAPBIO.

e. Regional Synthesis and Final Reporting

- **Compilation by Lead Expert**: The Lead Expert with support from the sub-regional experts, will compile the sub-regional reports into a cohesive regional mid-term assessment report. This report will follow a similar structure to the sub-regional reports, as agreed upon with SPA/RAC, to ensure a consistent and comprehensive overview of progress, challenges, and necessary adjustments to the Post-2020 SAPBIO.
- **Report Aspects:** The final report will cover the following aspects:
 - The framework of the evaluation.
 - $\circ~$ A summary of main findings of the evaluation.
 - An analysis of progress, including the framework of indicators per objective and target measures, baseline levels, achieving ratings for each, and justifications for these ratings.
 - o Data gaps and any major areas of concern or recommendations.

- <u>Evaluation Framework</u>: Outline the methodology and criteria used for the assessment.
- <u>Summary of Findings</u>: Present a concise overview of the main results from the evaluation.
- <u>Progress Analysis</u>: Provide a detailed analysis of the implementation status of SAPBIO's Targets and Actions. This includes evaluating progress towards the 2025 targets using the specific indicators outlined in Annex III, assessing both quantitative and qualitative data collected for each priority action, and identifying gaps, particularly in relation to achieving the 2027 and 2030 targets.
- <u>Recommendations</u>: Present strategic recommendations to address the identified gaps and challenges. These recommendations will aim to enhance the effectiveness of SAPBIO's implementation and ensure progress towards the 2027 and 2030 targets
- **Review Process**: The draft regional report will undergo multiple levels of review, including by SPA/RAC, the Coordinating Unit (CU), the SAPBIO Advisory Committee, and the SAPBIO National Correspondents before being finalized.
- **Final Submission**: The finalized mid-term assessment report will be submitted for consideration at the 17th SPA/BD National Focal Points Meeting, where it will be presented along with key recommendations for future action.

7. Proposed Timetable

	Week 1	We ek 2	W ee k 3	W ee k 4	Wee k 5	W ee k 6	W ee k 7	W ee k 8	W ee k 9	W ee k 10	W ee k 11	W ee k 12	W ee k 13	W ee k 14	Week 15	Week 16	W ee k 17	W ee k 18	Week 19	W ee k 20	W ee k 21	Week 22	Week 23	Week 24	W ee k 25	W ee k 26	W ee k 27	W ee k 28	ee k	W ee k 30
Starting Metting (Experts+SPA/R AC)+Adjusted Timeline	LTE+ WME+ASE +ALBE+ ISCM																													
Draft Methodology/Q uestionnaire	LTE+WME+ +ALBE+IS(
Revision of the Methodology/Q uestionnaire by the SPA/RAC, CU, SAPBIO AC and SAPBIO NC																														
Final Methodology/Q uestionnaire and starting of the Assessment with the CPs and Partners (To be agreed within an online meeting)					LT E+ W AS E+ AL BE + ISC M																									
Sub regional Mid term Assessment (Questionnaire+ online meetings)							LTE	+WN	ЛЕ+А	ASE+	⊦ALE	3E+I	SCM																	
Sub-regional and regional Mid term assessment Draft Reports															LTE+WI +ALBE	ME+ASE E+ISCM														

	Week 1	We ek 2	W ee k 3	W ee k 4	Wee k 5	W ee k 6	W ee k 7	W ee k 8	W ee k 9	W ee k 10	W ee k 11	W ee k 12	W ee k 13	W ee k 14	Week 15	Week 16	W ee k 17	W ee k 18	Week 19	W ee k 20	W ee k 21	Week 22	Week 23	Week 24	W ee k 25	W ee k 26	W ee k 27	W ee k 28	k	W ee k 30
Review of the Sub-regional and regional Mid term assessment Draft Reports by SPA/RAC and CU																														
Revision of the Reports by the Expert Team																			LTE+ WME+ ASE+ALB E+ISCM											
Revised Subregional and regional mid- term assessment Reports shared with the SAPBIO Advisory committee and National correspondents for revision																														
SAPBIO Advisory Committee Meeting (online, 1 day)																						LTE+ WME+ ASE+ ALBE+ ISCM								
11 th SAPBIO National Correspondent Meeting (1.5 day)																							LTE+ WME+ ASE+ ALBE+ ISCM							

	Week 1	We ek 2	W ee	W ee k 4	Wee		W ee k 7	W ee	W ee k 9	W ee k 10	W ee k 11	W ee k 12	W ee k 13	W ee k 14	Week 15	Week 16	W ee k 17	W ee k 18	Week 19	W ee k 20	W ee k 21	Week 22	Week 23	Week 24	W ee k 25	W ee k 26	W ee k 27	W ee k	W ee k 29	W ee k 30
Final Draft mid- term assessment report to be proposed for the 17th SPA/BD FP meeting considering the the 11th SAPBIO NC meeting conclusions		ek 2	<u>K</u> 3	<u>K</u> 4	<u>K 0</u>	ĸo	K /	K 0	<u>k</u> 9	10		12	13	14	week 15	week to		18	Week 19	20	21		23	LTE+ WME+ ASE+ ALBE+ ISCM		20	21	28	29	30
Presentation of the draft mid- term assessment report and recommendatio ns at the 17th SPA/BD National Focal Points Meeting																														L T E

(Lead Team Expert: LTE, Western Mediterranean Expert: WME, Adriatic Sea Expert: ASE, Aegean Sea and Levantine Basin Expert: ALBE, Ionian Sea and Central Mediterranean Expert: ISCM)

B. ADMINISTRATIVE SPECIFICATIONS

ARTICLE 1- CONDITIONS FOR PARTICIPATION IN THE CONSULTANCY

Only individual consultants could participate to this consultancy work.

The consultant must prove that he/she has all the legal and professional guarantees required for the performance of this assignment under good conditions.

ARTICLE 2. COMPOSITION AND PRESENTATION OF OFFERS

The submitted offer must include separately: (i) a technical offer, (ii) administrative documents, and (iii) a financial offer.

The services provided as part of this assignment consist of an overall fixed and non-revisable cost.

2.1. Technical offer

It must contain:

- 1. A curriculum vitae including higher education degrees, information and highlighting references to previous relevant works and publications in relation to the ToRs requests.
- 2. A methodological note on how to approach, conduct and complete the assignment, including the collaboration with the other experts and SPA/RAC' team and stakeholders.
- 3. Works Planning and detailed time schedule, including a chronogram of intervention of the consultant based on the proposed timeline;

Applicants are encouraged to send references of previous works completed on subjects relevant to the consultancy and send relevant documents by e-mail if those cannot be easily found online.

The selection process may include interviews (through Skype or phone), as well as a pre-selection phase followed by requests for complementary information / negotiation if required

2.2. Administrative documents

The administrative offer should include the following administrative documents:

- 1. A cover letter outlining the consultant's suitability for the job;
- Document certifying the ability to practice this profession (registration certificate, for example) according to the legislation of their country with the tax number on it. In cases where the bidder has an academic profession (Researcher or University teaching staff), a sworn statement that he/she is complying with the law applicable to taxes and fees in force in his/her country would be accepted.
- 3. A sworn statement that the bidder is in no situation that could in any way be incompatible with

the mission or compromise independence in carrying out the mission; and

4. Terms of reference signed (date, signature of the provider at the end of the document).

1.3. Financial offer

The tasks to be implemented within the present contract are expected to need a maximum of 40 working days.

<u>The financial offer must be expressed in **US Dollars**</u>, in both tax-free and all tax-included prices. It should include all the costs connected to the provision of the service

The financial offer should also include the following documents:

- submission letter, using the template attached in Annex 1; and
- the details of the global price using the template in Annex 2.

Should any administrative documents be missing, the consultant will be contacted to complete the offer documents. If after a period of seven (7) days, the documents are still not completed the candidate will be rejected even if already chosen as best positioned.

ARTICLE 3 - SUBMISSION

Proposals must be received electronically at the following e-mail address procurement@spa-rac.org before the 24 October 2024 at 23:59 U.T.C.+1.

E-mails should have the following subject:

"Call for consultancy n°41/2024 SPA/RAC - POST 2020 SAPBIO Mid Term Assessment- Western Mediterranean Sub-region Expert - Name of the consultant"

Proposals received after this deadline will not be considered.

Article 4 - Additional information

Should any problems of interpretation arise in the course of drawing up the proposal, bidders may submit a written request by email for further information to :mailto: procurement@spa-rac.org Cc: carasp@spa-rac.org Request for additional information, if needed, should be done no later than 05 calendar days before the deadline for the proposal submission.

Article 5 - Terms of payment

Payment for the mission will be made as follows:

- 25% upon submission and validation of the Final Methodology/Questionnaire by SPA/RAC (no later than the end of week 5 after the start of the contract).
- 30% upon submission and validation of the Revised Western Mediterranean Sub-regional and Regional Mid-term Assessment Reports (Draft 2) by SPA/RAC (no later than the end of week 19).
- 25% upon submission and validation of the Final Draft Mid-term Assessment Report after the SAPBIO Advisory Committee meeting and the National Correspondents meeting (no later than the end of week 24).
- 20% within one month after the submission of any final revisions and the acceptance of the Final Report by SPA/RAC, following feedback from the relevant meetings.

All payments will be made by bank transfer after the receipt of an invoice from the contractor. Payments shall be made to a bank account held by the contractor.

ARTICLE 6 - EVALUATION PROCEDURE

The evaluation will be based on combined technical and financial criteria as follows:

6.1. Technical evaluation

The technical offers will be first examined, while the financial offers remain sealed. Applications will be evaluated based on the following criteria:

- (i) Individual consultant(s) experience and diploma (60 points);
- (ii) the methodology proposed for conducting the mission (25 points),
- (iii) the planning and detailed time schedule (including a chronogram of intervention) (10 points), and
- (iv) Languages (5 points).

The evaluation will be based on combined technical and financial criteria as follow:

			Scoring
	Criteria		Application by one consultant
Western Mediterranean Sub-region Consultant' Experience	Experience	Experience in regional and national assessments of biodiversity and conservation strategies	35 points maximum (8 points/assessment + 2 additional points for assessments in the Mediterranean + 1,5 additional points if the assessment is in the Western Mediterranean Sub- region)

			15 pointo movimum
		Experience	<u>15 points maximum</u>
		with the Post-	(5 points/experience with
		2020 SAPBIO	SAPBIO-related assessments or
		framework	frameworks)
		and objectives	· · ·
		Knowledge of	5 points maximum
		EcAp, IMAP,	
		and the	(2 points/experience involving
		Barcelona	these frameworks)
		Convention	
		No relevant	0 points (Offer eliminated)
		experience	
		-	
		The titles of	
		Master or PhD in	
		biology/ecology or	<u>5 points maximum</u>
		related disciplines	
	Diploma		
		A university degree in biology /	3 points
		ecology or related	
		disciplines	
		No university	0 point
		degree in the	(In this case the offer is
		above-	eliminated)
		mentioned	
		or related	
		disciplines	
		Methodology	<u>25 points maximum</u>
		clearly	
		presented, well developed and	
		meets the study	
	a. The methodology	terms of	
The	proposed for	reference and	
methodology	conducting the	objectives	
proposed for	mission	Methodology	
conducting the		clearly presented,	15 points
mission, the planning and		fairly well	
detailed time		developed and	
schedule		meets the study	
(including a		terms of	
chronogram of		reference and	
intervention)		objectives Methodology not	
		well developed	5 points
		but meets the	5 points
		terms of	
		reference and	
		objectives	
		Methodology not	
		clearly presented	0 point
		and does not	υ μοιπ
		meet the study	
		terms of	

		reference and	
		objectives,	
		or No methodology	
		presented	
		Realistic	
	b. the planning and	planning clearly	<u>10 points maximum</u>
	detailed time	presented,	
	schedule (including a	coherent with the time	
	chronogram of	schedule	
	intervention)	considering the	
		requested time	
		for reports	
		validation and	
		with the	
		chronogram of	
		intervention Dealistic	
		Realistic planning but	8 points
		more or less well	8 points
		presented, fairly	
		coherent with the	
		time schedule	
		and with the	
		chronogram of	
		intervention	
		Planning	0 points
		unclearly presented,	
		doesn't respect	
		the deadline, or	
		no planning, or no	
		time schedule or	
		no chronogram of	
		intervention	
Languages	Proficiency in English	Required (Mandatory)	2 points
	Proficiency in at least	Arabic and/or	Maximum 2 points :1 point per
	one other UN	French and or	language
	languages used in the	Spanish	
	Mediterranean		
	Familiarity with at least		1 point
	one dominant regional		
	language in the Mediterranean		
	(different from UN		
	official languages)		
Total score (<u>100 p</u>			points
、 — —•	,		

Any offer that has not attained the minimum score of 80 points will be eliminated.

In the event of no offer obtains 80 points or more, the call for consultancy process will be declared unsuccessful.

6.2. Financial evaluation

Once the technical evaluation has been completed, the financial offers of applicants that have not been eliminated during the technical evaluation will be examined.

The evaluation committee will check that the financial offers do not contain any obvious arithmetical errors. Any possible obvious arithmetical errors will be corrected, and the corrected figures will be taken into consideration.

The evaluation committee will then proceed to a financial comparison. The lowest financial offer that is judged acceptable will receive 100 points. The other offers will be attributed a score based on the following equation:

Financial score = (amount of the lowest accepted offer/amount of the offer in question) x 100

6.3. Conclusions of the evaluation committee

The choice of the best offer is achieved by weighting the technical and financial scores using a distribution key of 80/20 basis. To this end:

- The technical score will be multiplied by a coefficient of 0.80.
- The financial score will be multiplied by a coefficient of 0.20.

The weighted technical - financial scores thus calculated will be added to ascertain the offer with the best technical and financial score.

If two offers obtain the same weighted technical-financial scores, preference will be given to the applicant in the following order:

- having obtained the best technical score.
- having obtained the best score for methodology.
- having obtained the best total score for experience and qualifications of experts.

Note: The selection process may include interviews (through a teleconferencing platform), as well as a pre-selection phase followed by requests for complementary information / negotiation if required.

Article 7 - Monitoring, control and validation of the work

The consultant will work under the supervision of SPA/RAC. The consultant will submit draft version of each deliverable. The consultant will submit the final version of deliverables as indicated in section 5 (Deliverables and deadlines) of the technical specifications.

Article 8 - Deadline for the execution of the mission

The Western Mediterranean Sub-region Expert will be contracted for a period of seven (7) months as from the date of signature of the contract, including the deadlines for handing in the final documents and deliverables according to the following timeline:

Delivrable	Deadline
Draft Methodology/Questionnaire:	To be submitted 15 days after the start of the contract.
Final Methodology/Questionnaire	To be finalized no later than the end of week 5 after the contract begins, incorporating feedback from SPA/RAC and its partners/Contracting Parties.
Western Mediterranean Sub-regional and regional Mid-term Assessment Draft Reports (Draft 1):	To be submitted by the end of week 16.
Revised Western Mediterranean Sub- regional and Regional Mid-term Assessment Reports (Draft 2):	To be submitted 7 days after receiving feedback from SPA/RAC, but no later than the end of week 19.
Final Draft Mid-term Assessment Report:	To be submitted following the SAPBIO Advisory Committee meeting and the National Correspondents meeting, but no later than the end of week 24.

Article 9 – Penalty

In the absence of completion by the consultant of the services at his/her charge within the contractual deadlines envisaged in section 5 of the technical specifications (Deliverables and deadlines), and Article 8 (Deadline for the execution of the mission), it will be applied as of right and without notice, a penalty of one two hundredth (1/200) of the total amount of the contract (All Taxes Included - ATI) for each calendar day of delay.

The amount of the late penalties will be deducted from the accounts. The amount of the penalties is capped at 10% of the total amount of the contract in ATI. When this threshold is reached, SPA/RAC reserves the right to terminate the contract at the holder's fault, in accordance with Article 14 (Cancellation conditions) below, without that the holder cannot raise disputes or claim any compensation.

Article 10 - Intellectual property rights, ownership of document

All legal rights throughout the world in works or inventions created by the provider in connection with the consultancy shall be allowed to SPA/RAC. The provider recognizes that such rights include, but are not limited to, copyright and other rights in written material, sound and video recordings (including films), maps, photographs, etc. as well as patents and other rights in inventions, and that the said rights enable SPA/RAC to prepare all publications, publicity material and other exploitation of the said works and inventions.

All the plans, drawings, software, photos, videos, data, presentations, study reports and any other documents, elaborated and submitted by the provider to SPA/RAC for the execution of the contract, will become and remain the property of SPA/RAC, and the consultant will submit them to SPA/RAC.

The provider does not have the right to use or copy the products resulting from this consultancy, whatever their form or their media, without the explicit written non objection of the SPA/RAC."

Article 11 - Arbitrage, dispute settlement

Every dispute arising from or in connection with this contract execution shall be solved by way of amicable negotiations by the parties. The contract is deemed to have been made in Tunisia and to be subject to Tunisian law. In case of dispute, the Court of Tunis is competent.

Article 12 - Liability and insurance

SPA/RAC does not accept any liability for acts of third parties, accidents, sickness, losses of any kind, however caused arising during the implementation of the specific actions and the production of the relative outputs expected. The bidder confirms that themselves or any involved staff will be covered by appropriate insurance.

Article 13 - Force majeure

Force majeure means any event outside the control of a party so that it is impossible for one party to carry out his obligations or the implementation of these obligations becomes so difficult that it is considered to be impossible to carry them out under such circumstances.

The party which invokes force majeure must inform its co-contractor within seven (7) days of its occurrence so that the contractual deadline will be suspended with a joint agreement between the parties for the period which is covered by the case of force majeure.

SPA/RAC has a right to assess the circumstances of the impediments invoked by the holder as a case of force majeure to see if they are convincing, and if this should not be the case, then the days of discontinued work will be accounted for as days of delay.

Failure by either party to fulfil any of its contractual obligations does not entail a contract termination or failure to fulfil its contractual obligations if such a failure is due to a case of force majeure, if the party that finds itself in such a situation has done the following:

- a. has taken all the reasonable precautions and measures to allow it to comply with the terms and conditions of the contract; and
- b. has informed the other party of the event, as soon as possible. Any timeline given to a party for the execution of its contractual obligation will be prolonged by a period which is equal to the period during which that party was prevented from fulfilling its obligations.

Any timeline given to a party for the execution of its contractual obligations will be prolonged by a period which is equal to the period during which that party was unable to fulfil its obligations due to the case of force majeure.

Article 14 - Cancellation conditions

SPA/RAC could cancel the contract in case of non-respect of the deadline of execution (Article 8: Deadline for the execution of the mission) or of non-conformity to the content of the service listed in the technical specifications of the present consultancy (section 4 of the technical specifications: Tasks to be undertaken), and in the case described in the Article 9 (Penalty), when the amount is capped at 10% of the total amount of the consultancy. In case of cancellation, the payment will be done in proportion to the tasks already carried out and judged satisfactory.

Article 15 - Provisional and final acceptance

The provisional acceptance is pronounced after complete completion of the services covered by this consultancy i.e., after the completion of the service described in section 2 tasks to be undertaken of the technical specifications, and Article 8 (Deadline for the execution of the mission).

The provisional acceptance will be pronounced only in the case of complete conformity deemed conclusive by SPA/RAC and a provisional acceptance report issued by the SPA/RAC no later than 30 days from receipt of the deliverables and at the written request of the service provider and the signing of a report of completion of the work/services jointly by the service provider and SPA/RAC.

The Service Provider shall, however, correct any deficiencies identified by the SPA/RAC upon completion of the various phases.

Final acceptance will be given one (1) month after the date of provisional acceptance without reservation of the contract. The final acceptance report will only be delivered once the service provider has fulfilled all his obligations resulting from sections 2 (Tasks to be undertaken) and section 4 (Deliverables) of the "Technical Specifications" and after corrections of all deficiencies signaled by SPA/RAC.

ANNEX 1 SUBMISSION LETTER

I, the undersigned	(Western Mediterranean Sub-region
Expert), after having taken due note of	
the dossier documents of the call for	consultancy N° launched by
, pertaining to	a mission of
I h	nereby pledge to execute the requested services in
conformity with the provisions defined in	the documents referred to, for the prices as
established by myself without taking into acc	ount the taxes and knowing that the stamp duties
	the insurer. The total price of the bid is
() US Dollars. I take due note of the fa	act that you are not obliged to proceed with the
tendering	, , ,
procedure and that I cannot claim a compens	ation. I pledge that the conditions in my offer will
•	wenty days (120 days) starting from the day after
•	lers. SPA/RAC pledges to pay the amount after the
	account of the Bank In the
name of	
Under	
the number of	

In, on (Name, first name and function) Right for submission (Signature)

ANNEX 2 DETAILS OF TOTAL PRICE

The bidder, in support of its bid, should provide a breakdown of each unit price according to the following model:

Designation	Desi gnati on	Unit price		Task 1: Methodology/Quest ionnaire		Task 2: Sub-regional and regional Mid- term Assessment Draft Reports		Task 3 Sub-regional and regional Mid-term Assessment Final Reports	
			Dura	Sub-total	Dura	Sub-total			Dura
			tion		tion				tion
Western Mediterranean Sub-region consultant									
Travel and accommodation									
Other costs necessary for the proper execution of the present consultancy									
Sub-total / task (excluding VAT)									
	TOTAL Excluding VAT								
	VAT Amount								
	TOTAL All Taxes Included								

Amount of the offer excluding Tax is fixed at thesum of

Amount of the VAT is fixed at the sum of

Amount of the offer is fixed at the sum of......All Taxes Included (ATI).

(Signature and official stamp of the bidder)